

PPA Base Annuity Only – Knock out questions

Section B – Answer the following questions as they relate to the annuitant(s) and eligible person named above.		
	Yes	No
5. Do you currently use any of these mechanical devices: wheelchair, walker, dialysis machine, oxygen equipment, respirator, stair lift, chair lift, or motorized scooter?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6. Do you currently need or receive help in doing any of the following: bathing; eating; dressing; toileting; transferring into and out of a bed, chair, or wheelchair; and/or maintaining continence?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7. Do you currently have, or have you ever had a diagnosis of, or been treated for: Alzheimer’s disease, dementia, or memory loss? Multiple sclerosis, muscular dystrophy, ALS (Lou Gehrig’s disease), or Parkinson’s disease?.....	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8. Have you ever been diagnosed as having or been told by a medical doctor that you have AIDS, HIV, or ARC disorders, or tested positive for antibodies for the AIDS virus?	<input type="checkbox"/>	<input checked="" type="checkbox"/>
9. Are you currently receiving or have you ever received social security disability income benefits?.....	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Stop Here!
If you answered YES to any question in Section B, your application may not be favorably considered, but if you would still like to submit, please continue.

Target Market:

Ages 75 to 85 (we can get an exception to age 87)

Non-Qualified Annuities – not needed for income

Annuities with gains inside of them

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